

Dependent Independent

2009-2010 Verification Worksheet

Federal Student Aid Programs Dependent/Independent Student

Form approved
OMB No. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your college will be comparing your application against signed copies of your & parent(s)', (or your spouse's, if you are married) 2008 Federal tax forms and other financial documents. The law says we have the right to ask you for this information before awarding Federal Aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you. **Prevent Delays - complete your verification as soon as possible.**

What you should do

1. Collect your (& your spouse's, if married) and/or parent(s)' (if applicable) financial documents (signed **Federal tax forms**, schedules, **W-2 forms**, etc.).
2. Complete and **sign** this worksheet and parent sign (if applicable).
3. Take the **completed worksheet, signed tax forms**, and other documents to the Student Financial Services office. We then process your application and will make any corrections needed (if possible), or will contact you to make the corrections.

Your school must review the requested information, under the financial aid program rules (CFR Title 34, Part 668).

SECTION A: STUDENT INFORMATION

(Allow 4-6 weeks for processing)

Last name First name M.I.

Social Security number

Address (include apt. no.)

Date of birth

City State Zip

Phone number (include area code)

SECTION B: FAMILY INFORMATION

Provide information about the persons in your household according to the instructions below.

Include the following:

- * Yourself, and if married, your spouse, if you have one.
- * Your dependent children (if you provide more than half of their support).
- * Your parent(s) (if they provide more than half of your support).
- * Other dependents (if you or your parent(s) provide more than half of their support) or if they would be required to give parental information when applying for Federal Student Aid. Note: Include siblings, even if they don't live with your parent(s), **if they were born after January 1, 1986.**

Include other person's only if they:

- * live with you and/or your parent(s) and receive more than half of their support from you and/or your parent(s) at the time you completed your student aid application, AND
- * now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010, AND
- * attach a letter explaining their relationship to you and reason they live with you and/or your parents.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, **excluding your parent(s)**, who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

NOTE: Only independent students are exempt from providing parental information on the rest of the form. You are an "Independent" student if you answered "YES" to any one of questions 48-60 on your FAFSA.

Full Name	Age	Relationship	College
Martha Jones (example)	24	Sister	City University
		Self	

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0001. Public reporting burden for this collection of information is estimated to be 12 minutes per response, including time to review instructions, search existing data sources, gather and maintain the data needed, and complete and review the information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to U.S. Department of Education, Information Management and Compliance Division, Washington D. C. 20202-4651; and to Office of Management and Budget, Paperwork Reduction Project (1840-0132), Washington, D.C. 20503

SECTION C: Student (and spouse if married) Tax Forms and Income Information (all applicants)

C-1: Tax return(s) attached (Check any that apply):

- Student's Spouse's Joint Return
 Father's Mother's Joint Return

C-2: Check below any persons who are not required to file a Federal Income

- Tax Return and list their income information in box **C-3** below:
 Student Spouse Father Mother

C-3: Income and Earnings Information:

Name of Income Earner	Name of Employer	2008 Income Amount
		\$
		\$
		\$

C-4: List below any Untaxed Income you (your spouse), and/or parents received, or made, during 2008:

Parents' (Q94)	2008 Additional Financial Information	Student (Q46)
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.	\$
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents).	\$
\$	c. Taxable earnings from need-based work programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
Parents' (Q95)	2008 Untaxed Income	Student (Q47)
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$
\$	c. Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	f. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	h. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
XXXXXXXXXX	j. Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$

SECTION D: SIGN THIS WORKSHEET

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct. If dependent, one parent must sign. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

_____ _____
 Student's Signature Date Parent's Signature (if dependent) Date

RETURN COMPLETED FORM TO: Student Financial Services (SFS) office at the college you plan to attend in the **2009-2010** academic year.

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> San Antonio College
1300 San Pedro Avenue
San Antonio, TX 78212
(210) 486-0000 | <input type="checkbox"/> St. Philip's College
1801 Martin Luther King Drive
San Antonio, TX 78203
(210) 486-2000 | <input type="checkbox"/> Palo Alto College
1400 W. Villaret
San Antonio, TX 78224
(210) 486-3000 | <input type="checkbox"/> Northwest Vista College
3535 North Ellison Drive
San Antonio, TX 78251
(210) 486-4100 |
|--|---|---|---|

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